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## **PF Group Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8221)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2021**

Reference is made to the annual report of PF Group Holdings Limited (the “**Company**”) for the year ended 31 March 2021 published on 30 June 2021 (the “**Annual Report**”). Unless otherwise defined, capitalized terms used herein have the same meanings as those used in the Annual Report.

In addition to the information disclosed under the section headed “Management Discussion and Analysis – Financial Review – Other Operating Expenses” in the Annual Report, the Company would like to provide a detailed breakdown of its other operating expenses of the Group for the year ended 31 March 2021 and its comparative figures:

	<b>2021</b>	2020
	<b><i>HK\$’000</i></b>	<i>HK\$’000</i>
Bank charges	<b>98</b>	109
Donations	–	180
Entertainment expenses	<b>100</b>	554
Exchange loss	<b>14</b>	66
Legal and professional fee	<b>7,712</b>	5,089
Office Management Fee	<b>449</b>	449
Marketing Expenses	–	78
Office rent and rates	<b>205</b>	1,208
Office supplies & utilities	<b>869</b>	1,138
Software and stock information expenses	<b>1,643</b>	1,393
Travelling and transportation expenses	<b>130</b>	132
	<b>11,220</b>	10,396

The increase of legal and professional fee for the year ended 31 March 2021 was mainly incurred for the Offer during the year and for a legal claim by Pacific Foundation Securities Limited against a defaulting borrower in the Group's loan financing business.

The above additional information does not affect other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remained unchanged.

By order of the Board  
**PF Group Holdings Limited**  
**Fok Yuk Tong**  
*Chairman and Executive Director*

Hong Kong, 13 January 2022

*As at the date of this announcement, the Board comprises seven Directors, namely Mr. Fok Yuk Tong (Chairman), Ms. Hsieh Ching Chun, Mr. Zhong Chu Jian and Ms. Fok Kit Yee as executive Directors; and Mr. Tong Wing Chi, Ms. Chan Hoi Wuen Katherine and Mr. Kwan Tsz Chun Sun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and be posted on the website of the Company at [www.pfs.com.hk](http://www.pfs.com.hk).*